



Matching and Covering



Matchings

- A *matching* of size k in a graph G is a set of k pairwise disjoint edges
 - The vertices belonging to the edges of a matching are *saturated* by the matching; the others are *unsaturated*
 - If a matching saturates every vertex of G , then it is a *perfect matching* or *1-factor*



Alternating Paths

- Given a matching M , an *M -alternating path* is a path that alternates between the edges in M and the edges not in M
 - An M -alternating path P that begins and ends at unsaturated vertices is an *M -augmenting path*
 - Replacing $M \cap E(P)$ by $E(P) - M$ produces a new matching M' with one more edge than M



Symmetric Difference

- If G and H are graphs with vertex set V , then the *symmetric difference* $G \Delta H$ is the graph with vertex set V whose edges are all those edges appearing in exactly one of G and H
 - If M and M' are matchings, then
$$M \Delta M' = (M \cup M') - (M \cap M')$$



Key Result

- A matching M in a graph G is a *maximum matching* in G if and only if G has no M -augmenting path



Bipartite Matching

- G is a bipartite graph with bipartition X, Y
- Does G have a matching that saturates X ?
 - *A matching of X into Y*



Results...

- [Hall's Theorem: 1935]

If G is a bipartite graph with bipartition X, Y , then G has a matching of X into Y if and only if $|N(S)| \geq |S|$ for all $S \subseteq X$

- For $k > 0$, every k -regular bipartite graph has a perfect matching

Finding a Matching in Bipartite Graphs: Using Network Flows

- Direct all edges from X to Y
- Add a new vertex s with edges **to** all vertices in X
- Add a new vertex t with edges **from** all vertices in Y
- Give capacity of 1 to all vertices
- Solve the maximum flow problem from s to t
- The edges in the bipartite graph corresponding to edges in the new graph with flow > 0 is a matching of the bipartite graph



Augmenting Path Algorithm

Input:

- A bipartite graph G with a bipartition X, Y , a matching M in G , and the set U of all M -unsaturated vertices in X

Idea:

- Explore M -alternating paths from U , letting $S \subseteq X$ and $T \subseteq Y$ be the sets of vertices reached.
- *Mark* vertices of S that have been explored for extending paths.
- For each $x \in (S \cup T) - U$, record the vertex before x on some M -alternating path from U



Augmenting Path Algorithm

Initialization: Set $S=U$ and $T=\phi$

Iteration:

- If S has no unmarked vertex, stop and report M as a maximum matching.
- Otherwise, select an unmarked $x \in S$.
- Consider each $y \in N(x)$ such that $xy \notin M$. If y is unsaturated, terminate and trace back from y to report an M -augmenting path from U to y . Otherwise, y is matched to some $w \in X$ by M . In this case, include y in T and w in S .
- After exploring all such edges incident to x , mark x and iterate.



Augmenting Path Algorithm

- Repeated application of the Augmenting Path Algorithm to a bipartite graph produces a maximum matching
- The complexity of the algorithm is $O(n^3)$.
 - Since matchings have at most $n/2$ edges, we apply the augmenting path algorithm at most $n/2$ times.
 - In each iteration, we search from a vertex of X at most once, before we mark it. Hence each iteration is $O(e(G))$, which is $O(n^2)$



Vertex Cover & Bipartite Matching

- A *vertex cover* of G is a set S of vertices such that S contains at least one endpoint of every edge of G
 - The vertices in S *cover* the edges of G
- If G is a bipartite graph, then the maximum size of a matching in G equals the minimum size of a vertex cover of G

[König and Egerváry: 1931]

Computing Minimum Vertex Cover

- Can be computed by the same augmenting path algorithm for computing maximum matching
 - When the augmenting path algorithm finds a maximum matching (no augmenting path found and all vertices in set S are marked), the set $T \cup (X - S)$ gives the minimum vertex cover



Edge Cover

- An *edge cover* of G is a set of edges that cover the vertices of G
 - only graphs without isolated vertices have edge covers
- Minimum edge cover – edge cover of minimum size



Independent Set

- An *independent set* is a set of vertices such that no two of them are adjacent to each other
- Maximum independent set – independent set of maximum size



Notation...

- We will use the following notation for independence and covering problems

$\alpha(G)$: maximum size of independent set
 $\alpha'(G)$: maximum size of matching
 $\beta(G)$: minimum size of vertex cover
 $\beta'(G)$: minimum size of edge cover



Min-max Theorems

- In a graph G , $S \subseteq V(G)$ is an independent set if and only if S^c is a vertex cover, and hence

$$\alpha(G) + \beta(G) = n(G)$$

- If G has no isolated vertices, then

$$\alpha'(G) + \beta'(G) = n(G)$$

- If G is a bipartite graph with no isolated vertices, then $\alpha(G) = \beta'(G)$
 - (max independent set = min edge cover)



Weighted Bipartite Matching

- A *transversal* of an $n \times n$ matrix A consists of n positions – one in each row and each column
 - Finding a transversal of A with maximum sum is the *assignment problem*
 - This is the matrix formulation of the *maximum weighted matching problem*, where A is the matrix of weights w_{ij} assigned to the edges $x_i y_j$ of $K_{n,n}$ and we seek a perfect matching M with maximum total weight $w(M)$



Minimum Weighted Cover

- Given the weights $\{w_{ij}\}$, a *weighted cover* is a choice of labels $\{u_i\}$ and $\{v_j\}$ such that

$$u_i + v_j \geq w_{ij} \quad \text{for all } i, j$$

- The *cost* $c(u, v)$ of a cover u, v is $\sum u_i + \sum v_j$
- The *minimum weighted cover problem* is the problem of finding a cover of minimum cost



Min Cover & Max Matching

- If M is a perfect matching in a weighted bipartite graph G and u, v is a cover, then $c(u, v) \geq w(M)$
 - Furthermore, $c(u, v) = w(M)$ if and only if M consists of edges $x_i y_j$ such that $u_i + v_j = w_{ij}$. In this case, M is a maximum weight matching and u, v is a minimum weight cover



Equality Subgraph

- Equality subgraph of a bipartite graph $G = (V, E)$ corresponding to a cover (u, v) is a graph $G_{u,v} = (V, E')$, where $(x_i, y_j) \in E'$ iff $u_i + v_j = w_{ij}$



Hungarian Algorithm

Input: A matrix of weights on the edges of $K_{n,n}$ with bipartition X, Y .

Idea: Maintain a cover u, v , iteratively reducing the cost of the cover until the equality subgraph $G_{u,v}$ has a perfect matching.

Initialization: Let u, v be a feasible labeling, such as $u_i = \max_j w_{ij}$ and $v_j = 0$, and find a maximum matching M in $G_{u,v}$.



Hungarian Algorithm

Iteration:

- If M is a perfect matching, stop and report M as a maximum weight matching.
- Otherwise, find a minimum vertex cover Q
- Let $R = Q \cap X$ and $T = Q \cap Y$
- Let
$$\varepsilon = \min\{u_i + v_j - w_{ij} : x_i \in X - R, y_j \in Y - T\}$$
- Decrease u_i by ε for all $x_i \in X - R$, and increase v_j by ε for all $y_j \in T$. If the new equality subgraph G' contains an M -augmenting path, replace M by a maximum matching in G' and iterate. Otherwise, iterate without changing M .



Hungarian Algorithm

- The Hungarian Algorithm finds a maximum weight matching and a minimum cost cover



Stable Matchings

- Given n men and n women, we wish to establish n stable marriages.
 - If man x and woman a prefers each other over their existing partners, then they might leave their current partners and switch to each other.
 - In this case we say that the unmatched pair (x,a) is an unstable pair.
 - A perfect matching is a *stable matching* if it yields no unstable matched pair.



Gale-Shapley Proposal Algorithm

Input: Preference rankings by each of n men and n women.

Iteration:

- Each man proposes to the highest woman on his preference list who has not previously rejected him.
- If each woman receives exactly one proposal, stop and use the resulting matching.
- Otherwise, every woman receiving more than one proposal rejects all of them except the one that is highest on her preference list.
- Every woman receiving a proposal says “*maybe*” to the most attractive proposal received.

The algorithm produces a stable matching.



Matchings in General Graphs

- A *factor* of a graph G is a spanning sub-graph of G
 - A *k -factor* is a spanning *k -regular* sub-graph.
 - An *odd component* of a graph is a component of odd order; the number of odd components of H is $o(H)$
- [Tutte 1947]: A graph G has a 1-factor if and only if $o(G - S) \leq |S|$ for every $S \subseteq V(G)$



Edmond's Blossom Algorithm

- Let M be a matching in a graph G , and let u be an M -unsaturated vertex
- A *flower* is the union of two M -alternating paths from u that reach a vertex x on steps of opposite parity
- The *stem* of the flower is the maximal common initial path
- The *blossom* of the flower is the odd cycle obtained by deleting the stem



Edmond's Blossom Algorithm

Input: A graph G , a matching M in G , and an M -unsaturated vertex u .

Initialization: $S = \{u\}$ and $T = \{ \}$

Iteration:

- If S has no unmarked vertex, stop
- Otherwise, select an unmarked vertex $v \in S$. To explore from v , successively consider each $y \in N(v)$ such that $y \notin T$.
- If y is unsaturated by M , then trace back from y to report an M -augmenting u, y -path.
- If $y \in S$, then a blossom has been found. Contract the blossom and continue the search from this vertex in the smaller graph.
- Otherwise, y is matched to some w by M . Include y in T (reached from v), and include w in S .
- After exploring all such neighbors of v , mark v and iterate.